NATURAL GAS TARIFF



Canceling

6th Revised 5th Revised Sheet No. Sheet No.

40.1 40.1

Schedule No. USBC-1

UNIVERSAL SYSTEM BENEFITS CHARGE

<u>APPLICABILITY:</u> Applicable to all end-use On-System Sales and Transportation Customers, defined below under <u>RATES</u>, for service provided by the Utility.

<u>PURPOSE</u>: The purpose of this Rate Schedule is to recover the costs associated with public purpose programs for cost-effective local energy conservation, low-income weatherization and low-income bill assistance.

RATES:

(Rate/Therm/Month)

Core Customer

\$0.0031212

Non-Core Customer:

Post September 1, 1993 Existing Customer All Other

\$0.0031212

\$0.0016223

<u>Core Customer:</u> The Core Customer rate set forth above shall apply to all end-use, core sales customer volumes; and volumes of all core sales customers who elect to convert to transportation service after December 31, 1996.

Non-Core Customer:

- 1. The Post September 1, 1993, Non-Core Customer rate set forth above shall apply to the volumes of all previously classified core sales customers served by the Utility who converted to non-core transportation service after September 1, 1993, but prior to December 31, 1996;
- 2. The All Other Non-Core Customer rate set forth above shall apply:
 - a. To all end-use, non-core transportation customers who converted to transportation prior to September 1, 1993; and
 - b. To all end-use, non-core transportation customers who were not previously served by the Utility prior to November 1, 1991.

APPLICATION OF RATES:

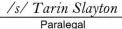
<u>Monthly Billing:</u> Each month, the USBC Charge shall be the product of the actual monthly quantities of gas delivered at Customer's meter times the applicable rate set forth above.

<u>COST TRACKING</u>: The Utility shall track and account for any difference between the USB amount billed to Customers and the actual expenditures associated with the USB programs in the previous year. Such difference shall be accumulated and accounted for according to the following, and reflected as an adjustment to rates as described below:

A. Account Used: Account 242 – Misc. Current and Accrued Liabilities

(continued)

Docket No.: 2025.04.027 Default Order No. 8008a Order Served: August 6, 2025 Staff Approved: August 7, 2025 Effective for services rendered on or after September 1, 2025





NATURAL GAS TARIFF



Original Revised

Sheet No.

40.2

Canceling

Revised

Sheet No.

40.2

Schedule No. USBC-1

UNIVERSAL SYSTEM BENEFITS CHARGE

- B. Account Period: The Accounting Period to be used hereunder shall be the 12-month period, January 1 through December 31, of previous calendar year for actual revenues and expense and the current calendar year for the projected revenues and expenses.
- The current rates will be adjusted annually on May 1st reflecting the difference between the amount billed to Customers and the amount paid by the Utility for the previous calendar year, as well as a projection for the current year.

REPORTING AND FILING:

Annual Filing: On April 1st, the Utility shall submit to the Commission, a filing reflecting the accounting transactions reflected in the above accounts for the 12-month Accounting Period, and the necessary calculations and rates in support of the upcoming period's rate adjustments.

SPECIAL TERMS AND CONDITIONS:

<u>Definitions</u>: The definitions of the principal terms used in this Rate Schedule are contained in Rule No. 1.

SERVICE AND RATES SUBJECT TO COMMISSION JURISDICTION: All rates and service conditions under this Rate Schedule are governed by the rules and regulations of the Public Service Commission of Montana and are subject to revision as the Commission may duly authorize in the exercise of its jurisdiction.

Commission Approved: December 9, 2008

Docket Nos.: D2004.7.99, D2004.12.192, D2005.6.106

Order No.: 6679e Tariff Letter No. 153-G Effective for service rendered on or after May 1, 2009

PUBLIC SERVICE COMMISSION

Verna Sterry